

FSC GCC Fixed Income Report

07/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.59	4.875	99.01	99.46	5.83	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.68	5.375	98.96	99.52	5.57	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.68	6.500	99.24	99.98	6.50	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.95	4.750	97.90	98.39	5.63	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.55	5.625	99.64	100.21	5.56	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.55	6.750	101.39	102.07	6.58	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.57	6.250	102.69	103.35	5.63	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.57	7.000	104.73	105.52	6.56	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.32	6.750	103.02	103.57	5.55	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.33	7.375	110.39	111.03	5.69	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.95	4.875	96.83	97.45	5.38	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.33	5.932	100.47	100.96	5.16	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.71	4.750	97.50	97.67	6.20	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.85	3.958	97.83	97.88	6.57	BB+	AT MATURITY	USD		
Mazon Assets Co SAOC	08/11/2017	08/11/2027	3.35	5.200	98.45	98.63	5.65	BB+	AT MATURITY	USD		
OMGrid Funding Ltd	16/05/2017	16/05/2027	2.87	5.196	97.53	97.73	6.07	BB+	AT MATURITY	USD		
QI SAOC	06/05/2021	06/05/2028	3.85	5.125	97.04	97.40	5.89	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.59	5.800	98.31	98.67	6.05	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.81	6.625	101.56	101.85	6.07	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.00	100.74	10.44	04/06/2026	7.20	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.79	3.125	91.26	91.70	4.78	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.84	3.125	96.18	96.55	5.12	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.92	1.625	88.33	88.72	4.82	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.21	3.000	66.49	67.19	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.21	1.875	82.14	82.56	4.76	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.28	4.125	83.43	84.12	5.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.28	3.125	94.35	94.81	4.86	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.25	3.125	69.10	69.81	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.79	3.875	79.01	79.68	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.67	1.700	82.19	82.61	4.78	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.07	4.000	64.52	65.45	6.86	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.69	3.625	83.36	84.26	5.97	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.25	5.625	93.61	94.39	6.61	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.57	6.250	82.64	83.54	7.72	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.57	7.000	100.76	101.40	6.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.57	5.250	88.73	89.55	6.88	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.57	4.250	93.61	94.39	6.02	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.21	5.450	91.66	92.50	6.65	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.88	5.625	89.53	90.27	7.01	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	15.55	9.750	125.51	126.37	4.63	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.55	6.400	111.53	112.37	5.23	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.22	6.750	101.11	101.91	6.31	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.22	6.000	81.64	82.55	7.72	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.54	5.250	92.20	92.77	5.80	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.79	4.000	98.67	99.01	5.29	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.79	4.500	96.42	96.94	5.12	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.79	4.375	97.01	97.47	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.31	3.250	89.53	90.07	5.11	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.31	2.900	96.69	97.12	5.21	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.67	0.625	84.78	85.63	3.46	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.67	3.625	94.91	95.38	5.02	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.76	7.366	102.43	103.19	6.40	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.02	7.267	100.58	101.09	6.15	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.37	6.815	100.69	101.46	6.31	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.96	7.923	101.45	101.93	5.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.64	7.378	101.14	101.73	6.25	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.31	6.769	99.99	100.31	5.76	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.16	7.331	100.84	101.76	5.73	A	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.34	6.875	114.11	114.91	5.53	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.02	6.463	100.08	100.15	(4.34)	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.32	6.500	110.18	110.92	5.28	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.32	6.500	110.03	110.77	5.30	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.40	6.500	103.10	103.77	5.92	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.00	6.850	107.24	108.10	5.95	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.26	6.875	100.79	101.46	5.64	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.35	7.625	100.13	100.26	6.78	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.35	8.375	106.15	106.80	6.55	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.78	6.500	100.42	101.45	6.06	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.37	6.250	99.80	100.25	5.50	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.30	6.250	101.76	102.50	5.77	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.32	7.500	101.86	102.09	6.78	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.58	7.500	99.61	99.81	7.82	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.67	6.856	100.81	101.40	6.40	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.09	6.876	100.67	101.36	6.37	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.67	6.658	99.86	100.52	5.86	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.18	6.895	100.99	101.59	6.43	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.61	6.948	100.59	100.99	5.29	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.20	7.096	100.13	100.25	5.79	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.20	7.105	100.13	100.25	5.82	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.21	6.801	100.06	100.66	6.23	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.71	6.722	100.38	100.97	6.40	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.55	6.822	100.49	101.21	6.42	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.57	6.505	99.66	100.33	6.29	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.08	6.315	99.37	100.02	6.28	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.74	6.825	100.25	100.87	6.27	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.60	7.750	100.89	101.21	6.93	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.66	6.875	99.13	99.39	7.13	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.63	6.750	99.59	99.75	7.15	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.65	8.000	102.89	103.16	7.18	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.61	7.163	101.34	102.18	6.81	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.57	6.808	100.80	101.46	6.33	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.39	6.866	101.12	101.65	6.30	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.62	6.864	100.38	101.18	6.59	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.67	6.115	100.08	100.55	6.03	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	3.18	6.571	100.31	100.71	6.30	-	AT MATURITY	USD

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